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SG Weekly (12 Jun - 16 Jun 2023)

Global Market Movements:

INDEX	LAST PRICE	YTD	MTD
DOW JONES INDUS. AVG	34408.06	3.8%	4.6%
S&P 500 INDEX	4425.84	15.3%	5.9%
NASDAQ COMPOSITE	13782.82	31.7%	6.6%
Euro Stoxx 50 Pr	4380.38	15.5%	3.8%
NIKKEI 225	33706.08	29.2%	9.1%
HANG SENG INDEX	20040.37	1.3%	9.9%
Straits Times Index STI	3265.39	0.5%	3.4%

(Source: Bloomberg, SAC Capital)

STI Movements



(Source: SGX, SAC Capital)

Global News Highlights:

1. Ueda Holds Stimulus as BOJ Side Steps Tightening Wave for Now (BBG)
2. China Urged to Boost Fiscal Stimulus After Central Bank Cuts (BBG)
3. Australia's Yield Curve Inverts in Warning Sign for Recession (BBG)
4. New Zealand's Economy Falls Into Recession, Currency Drops (BBG)
5. Private Equity Firms Hit Roadblocks on \$30 Billion of Takeovers (BBG)

Singapore Announcements:

1. Singapore key exports surprise with larger-than-expected 14.7% (BT News)
2. Asia-Pacific office market to improve further, more resilient (BT News)
3. Apac deal activity falls 25% from January to May: GlobalData (BT News)
4. May's private home sales up 17% month on month: URA (BT News)

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