

STI In A Snapshot

The STI closed Friday higher at 2,993.19, up 5.3% or 149.38 points for the week. Markets were positive with US democratic victory in Georgia. Though volatility from the US election and Brexit has passed, investors continue to be cautious with the uneven recovery.

The Singapore markets started the new year positive on Monday, after the Ministry of Trade and Industry said economic contraction slowed in 4Q2020. However, the reality check came in soon after and the STI fell, with concerns over the Georgia Senate runoffs in the US and as the new, more transmissible strain of virus forced tightening of containment measures. On Thursday, the STI saw a positive turn as investors looked to the next US administration after Democrats won control of Congress. Investors shook off the attacks on the US Capitol and focused on hopes for more US Stimulus. The STI continued higher on Friday, extending rally following Wall Street's overnight gains over the democratic victory. Separately, the Crypto market cap surges above US\$1 trillion for the first time.

Year-to-date, the STI is up 5.3%.

Week Ahead: 11 January – 15 January 2021

Table with 2 columns: Day (Mon-Fri) and Market Events (e.g., CN CPI, US CB Employment Trends Index, GB BRC Retail Sales Monitor, etc.)

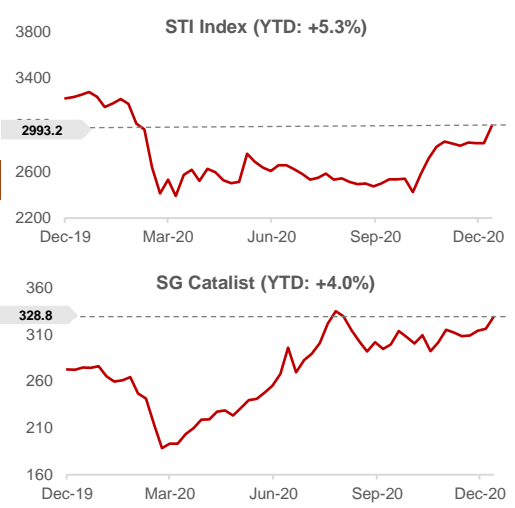
Company News

- 1. DiSa partnered Appriss Retail on product serialisation to better fight fraud
2. Kori secured 3 projects aggregating S\$81.2 million
3. Hyphens Pharma awarded e-pharmacy licence for WellAway Pharmacy
4. Secura secured S\$13.5 million contract

Market Snapshot

Table with 6 columns: Symbol, Price, Change, 1D % Change, 5D % Change, YTD % Change. Rows include STI, SG Mid Cap, SG Catalist, and SG Small Cap.

Singapore Indices



Capital Market News

Singapore GDP shrunk 5.8% in 2020, but contraction slowed in Q4 2020
Share buybacks hit S\$1.03 billion in 2020

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