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SG Weekly (13 Jul - 20 Jul 2023)

### Global Market Movements:

INDEX	LAST PRICE	YTD	MTD
DOW JONES INDUS. AVG	35061.21	5.8%	1.9%
S&P 500 INDEX	4565.72	18.9%	2.6%
NASDAQ COMPOSITE	14358.02	37.2%	4.1%
Euro Stoxx 50 Pr	4362.28	15.0%	-0.8%
NIKKEI 225	32521.88	24.5%	-2.1%
HANG SENG INDEX	19014.1	-3.9%	0.5%
Straits Times Index STI	3266.33	0.8%	2.2%

(Source: Bloomberg, SAC Capital)

### STI Movements



(Source: SGX, SAC Capital)

### Global News Highlights:

1. **Wheat prices extend surge as Russia threatens ships headed to Ukraine** (Straits Times)
2. **Australian Employment Rises Further in June, Currency Gains** (Business Times)
3. **Kissinger Meets Top Officials in China and gets a warm greeting** (The New York Times)
4. **UK inflation falls more than expected to 7.9% in June** (Financial Times)
5. **Chinese Banks keep lending rates unchanged after PBOC's pause** (Bloomberg News)

### Singapore Announcements:

1. [Nium eyeing secondary listing in Singapore alongside 2Q2025 NYSE IPO goal](#) (The Edge)
2. [SGX RegCo rejects No Signboard's application for extension to hold AGM](#) (BT News)
3. [One-year-ahead headline inflation expectations elevated to 4.9% in June](#) (The Edge)
4. [Kitchen Culture receives letter of demand, asked to repay S\\$1.5 million loan due to event of default](#) (BT Times)
5. [Final four in Koyo International share price manipulation scheme sentenced](#) (The Edge)

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